WHITMAN COLLEGE™

2023-24 Dependent Verification Worksheet – V1

Student Name: _____   **Whitman ID Number:** _____

Student Date of Birth: _____   **Phone:** _____

Home Address: _____   **City, State and Zip:** _____

Your 2023-24 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states that before awarding Federal Student Aid, we must ask you to confirm the information you reported on your FAFSA (34 CFR, Part 668). To verify that you provided correct information a financial aid administrator at Whitman will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit this form and other required documents to Financial Aid Services. Our office may ask for additional information. If you have questions about verification, contact Financial Aid Services as soon as possible so that your financial aid will not be delayed.

FAMILY INFORMATION & HOUSEHOLD SIZE:

List the people in your parent's household below. Include the following:

- ☐ **Yourself and your parent(s)** (including stepparent) who provided information on your FAFSA.
- ☐ **Your parents' other children**, even if they don't live with your parent(s), if (a) your parent(s) will provide more than half of their support from **July 1, 2023, through June 30, 2024**, or (b) the children would be required to provide parental information when applying for federal student aid.
- ☐ **Other people** if they currently live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from **July 1, 2023, through June 30, 2024.**
- ☐ **Write the names of all household members**. Also write in the name of the college for any household member, **excluding your parent(s)**, who will be attending college **at least half-time between July 1, 2023, through June 30, 2024**, and who will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

List all family members full name:	Relationship:	Age:	College Name:
Chris Smith (example)	*Self/Student*	*19*	*Whitman College (example)*

STUDENT'S INCOME & TAX INFORMATION: Check only ONE of the options below.

☐   I filed a 2021 federal income tax return and used the IRS Data Retrieval Tool on the 2023-24 FAFSA.

☐   I filed a 2021 US Federal tax return (1040) and have attached a copy of my Tax Return Transcript.

To obtain an IRS tax return transcript go to www.IRS.gov and click on the "Get Your Tax Record" link, or call 1-800-908-9946. Make sure you order the "IRS tax return transcript" and not the "IRS tax account transcript."

☐   I filed an amended 2021 US Federal tax return and have attached a signed copy of my amended return (1040X) and a copy of my 2021 Tax Return Transcript (see above for instructions to request your Tax Return Transcript).

☐   I was not employed and did not earn income in 2021. I was not required to and did not file a 2021 federal income tax return.

☐   I was employed and earned income in 2021. I was not required to and did not file a 2021 federal income tax return.

    ☐ **Complete the chart below:** list all employers you worked for in 2021, as well as the amount you earned from each employer in 2021.

    ☐ **Attach copies of all 2021 W-2s to this worksheet.**

Employee Name:	Employer's Name	2021 Amount Earned	I have attached my W-2s

PARENTS' INCOME & TAX INFORMATION: Check only ONE of the options below.

☐   I filed a 2021 federal income tax return and used the IRS Data Retrieval Tool on the 2023-24 FAFSA.

☐   I filed a 2021 US Federal tax return (1040) and have attached a copy of my Tax Return Transcript.

*To obtain an IRS tax return transcript go to www.IRS.gov and click on the "Get Your Tax Record" link, or call 1-800-908-9946. Make sure you order the "IRS tax return transcript" and not the "IRS tax account transcript." You will need your Social Security Number, date of birth, and the address exactly **on file** with the IRS (normally this will be the exact address used when the 2021 IRS tax return was filed). It takes up to two to three weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper tax return filers.*

☐   I filed an amended 2021 US Federal tax return and have attached a signed copy of my amended return (1040X) and a copy of my 2021 Tax Return Transcript (see above for instructions to request your Tax Return Transcript).

☐   I was not employed and did not earn income in 2021. I was not required to and did not file a 2021 federal income tax return. I have attached a copy of my Verification of Non-filing Letter from the IRS.

To obtain a Verification of Non-filing Letter from the IRS, follow the instructions above for requesting a Tax Return Transcript, and, when prompted, select Verification of Non-filing Letter as the transcript type that you are requesting.

☐   I was employed and earned income in 2021. I was not required to and did not file a 2021 federal income tax return.

    ☐ **Complete the chart below:** list all employers you worked for in 2021, as well as the amount you earned from each employer in 2021.

    ☐ **Attach copies of all 2021 W-2s to this worksheet, as well as a copy of your Verification of Non-filing Letter from the IRS.**

Employee Name:	Employer's Name	2021 Amount Earned	I have attached my W-2s

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.

At least one parent whose information was reported on the FAFSA must sign and date.

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

_____   _____

Student's Signature   Date

_____   _____

Parent's Signature   Date

If you have any questions, we encourage you to contact Financial Aid Services at (509)527-5178 or e-mail our staff at finaid@whitman.edu.