

## **WIC at the WAC**

### **Whitman Investment Company at the Washington Athletic Club (Educational, Explorative, and Informational Excursion)**

This event is sponsored by and all transportation, Boeing tour, meal, and hotel expenses are being paid for by the

#### **The William Allen-Boeing Lectureship and Student Investment Endowment**

### **Tentative Schedule**

[Please note – For this trip of the Whitman Investment Company, it is important that we function as a group. Given this requirement, and the fact that there are different ages of individuals in the group, (and liability issues) there will be no alcohol consumption (or use of any illegal substances) during the entire trip, including meals and our stay at the hotel.] Out of pocket expenses besides, transportation, tours, meals, and hotel expenses need to be paid by participants.

Friday's all day session should be treated as a day at work in the business world and it would be appropriate to dress in business attire. You will be in session most of the day so dress smartly but comfortably. Even though it is Friday, Professor Parcels will not be wearing his usual Aloha shirt but a sport coat (sans tie.)

#### **Thursday 28<sup>th</sup> February, 2008**

- 4:30pm Depart from North Side of Reid Center – Boyer Ave. – 15 passenger van  
(Parcells – Leader and Driver)
- 7:00pm Dinner at Miners, Yakima, WA  
<http://www.minersdriveinnrestaurant.com/> (information and menu)
- 8:00pm Depart Yakima, WA
- 10:30pm Arrive at Hotel (Comfort Inn & Suites)  
13700 Aurora Ave. N., Seattle WA 98133 (206) 361-3700  
(See attached sheet for room assignments)  
[Included – free high-speed Internet access, public computer with Internet connection]

**Friday 29<sup>th</sup> February, 2008**

- 7:00am Breakfast (Deluxe Continental Breakfast provided by Comfort Inn)
- 8:00am Depart for WAC (Washington Athletic Club)
- 8:45am Arrival at Washington Athletic Club
- 9:00am-Noon **A Look at Various Investment Asset Classes**
- 9:15am Domestic Equities and Taking the Long View, presented by Jason Winemiller, '85, First Vice President-Investments, Wachovia Securities
- 10:00am Fixed Income and the Bond Market, presented by Beverly Denny, Morgan Stanley
- 11:00am Alternative Investments, presented by Marshal McReal '84, Vice President, Goldman Sachs
- Noon-1:30pm **Lunch and Career Path Discussion Panel**
- Noon Career Path Panel:  
Marshal McReal, Vice President, Goldman Sachs  
Kyle McCoy, Personal Wealth Advisor, Goldman Sachs  
Sarah Malcolm, Financial Analyst, Goldman Sachs
- 1:30pm **Finance in Industry and Work in Venture Capital**  
Scott Alderman, '90, President Trilogy Equity Partners
- 2:30pm **Reviewing the WIC Portfolio & a Wrap on the Issues of the Day**  
Polly Sidwell, '79, First Vice President-Wealth Management, Citigroup/Smith Barney
- 3:30pm End of events. Depart WAC – Browse Pike Place Market (most shops close by 6pm (<http://www.pikeplacemarket.org>) and Seattle Waterfront. When done at Pike Place Market, walk (west) down (steps) to the Seattle waterfront. Group will meet next to Waterfront Fountain (north end of park between Pier 57 and Pier 59, at **6:10pm**)
- 6:15pm Leave Seattle Waterfront (Van will be parked near Waterfront)
- 7:00pm Dinner Reservations at Salty's, West Seattle (great view of Seattle Skyline, broad menu) (<http://www.saltys.com/seattle/>)  
Menu (<http://www.saltys.com/seattle/menus.asp>)
- 9:30pm Return to Hotel

## **Saturday 1<sup>st</sup> March, 2008**

- 7:30am Breakfast (Deluxe Continental Breakfast provided by Comfort Inn)  
Hotel Checkout
- 9:00am Depart for **Future of Flight Aviation Center & Boeing Tour**  
(Tour begins at 10:30 – required to arrive 30-45 min before tour)  
<http://www.futureofflight.org/visitUs/planVisit.html>  
[The Future of Flight & Boeing Tour are located at 8415 Paine Field Blvd., Mukilteo, WA 98275, approximately 30 miles north of Seattle]
- 10:30am Boeing Tour (90 minutes + 30 minutes for visiting Future of Flight and Boeing Store)
- Future of Flight Aviation Center & Boeing Tour  
General Tour Information:  
All tours are conducted in English and last a little over one hour.
- The Boeing Company does not permit still photos or video cameras on company property. There are no personal items allowed on the tour. These items include: purses, backpacks, cameras, binoculars, cell phones, etc.
- The tour requires a one-third mile walk, 21 steep stairs and an elevator ride.
- There are rest room facilities, snacks and drink machines available at the Future of Flight Aviation Center. Rest rooms are available before and after the tour. There are no rest rooms available on the tour.
- For more information visit, Future of Flight Aviation Center & Boeing Tour Web site.
- 12:30pm Depart for Issaquah and Lunch at Shanghai Garden, 80 Front St. N., Issaquah, WA 98027 (424) 313-3188  
[Seattle Weekly review](#)
- 1:30pm Lunch
- 2:30pm Depart for Walla Walla
- 4:30pm Stop at Rest Area between Ellensburg and Yakima
- 7:00pm Arrive Walla Walla