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**Section III – Parent’s (and Current Spouse’s) Annual Income and Expenses**

7. Total taxable income (See instructions) The following income figures are:  
\_\_\_\_\_ from a IRS Form 1040A, 1040EZ. \_\_\_\_\_ from a IRS Form 1040. \_\_\_\_\_ estimated, a tax return will be filed.  
\_\_\_\_\_ estimated, a tax return will *not* be filed.

	Total 2008	Estimated 2009
a. Wages, salaries, tips, and other compensation	\$ _____	\$ _____
(1) Student’s parent	\$ _____	\$ _____
(2) Parent’s current spouse	\$ _____	\$ _____
b. Interest income	\$ _____	\$ _____
c. Dividends	\$ _____	\$ _____
d. Net income (or loss) from business or farm. If Negative, enter amount in (parentheses)	\$ _____	\$ _____
<b>For questions 7e and 7f, list kind and amounts in Section V, “Remarks.”</b>		
e. All other taxable income	\$ _____	\$ _____
f. Adjustments to income	\$ _____	\$ _____
8. Total nontaxable income (See instructions.)		
a. Untaxed social security benefits	\$ _____	\$ _____
b. All other income – child support received, welfare benefits, veterans benefits, housing allowance, etc. (List kinds and amounts in Section V, “Remarks.”)	\$ _____	\$ _____

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Expenses (See instruction.)	Total 2008	Total 2009	Total 2008	Total 2009
9. U.S. income tax paid	\$ _____	\$ _____		
10. IRS itemized deductions, if applicable	\$ _____	\$ _____		
11. Medical and dental expenses not paid by insurance	\$ _____	\$ _____		
12. Total elementary, junior high school, and high school tuition paid for dependent children				
a. Amount paid (Don’t include tuition paid for the student.)			\$ _____	\$ _____
b. For how many dependent children? (Don’t include the student.)			_____	_____
13. Repayment of parent’s educational loans			\$ _____	\$ _____

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**Section IV – Parent’s (and Current Spouse’s) Assets and Debts**

14. a. Housing payment (Check one) \_\_\_ rent \_\_\_ mortgage  
    b. Monthly amount (If zero, explain in Section V, “Remarks.”) \$ \_\_\_\_\_
15. Other real estate (market value less debt) \$ \_\_\_\_\_
16. Cash, savings, checking accounts, bonds, and trust funds \$ \_\_\_\_\_
17. Investments – net value of stocks and other securities  
    (List kinds and amounts in Section V, “Remarks.”) \$ \_\_\_\_\_
18. Business and/or farm
- a. Present market value \$ \_\_\_\_\_    b. Indebtedness \$ \_\_\_\_\_    c. Percent of ownership \$ \_\_\_\_\_

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**Section V – Remarks** Use this space to explain any unusual expenses such as high medical or dental expenses, or special circumstances.

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**Section VI – Certification and Authorization**

“I declare that the information reported on this form is true, correct, and complete. I agree that, to verify information reported on this form, I will on request provide an official copy of my U.S. income tax return. I further agree to provide, if requested, any other official documentation necessary to verify information reported.”

\_\_\_\_\_  
Noncustodial Parent’s Signature

\_\_\_\_\_  
Date Completed